



2023 Annual Conference

REGULATING 'ATYPICAL' FINANCIAL PRODUCTS IN THE EU

RISKS AND OPPORTUNITIES OUTSIDE MICA, MIFID AND AIFMD

Friday, 6 October 2023

Athens Chamber of Small and Medium Industries (Βιοτεχνικό Επιμελητήριο Αθήνας)

18 Akadimias Street, Athens 106 71 – 1st floor

INVITATION

Dear Members and Friends of the European Society for Banking and Financial Law and the Hellenic Association for Civil Law,

The European Society for Banking and Financial Law (AEDBF/ESBFL), the Hellenic Association for Financial Law (Ελληνική Ένωση Χρηματοοικονομικού Δικαίου), affiliated to the AEDBF/ESBFL and the Hellenic Association for Civil Law (Ένωση Αστικολόγων) are organising an international Conference in Athens entitled: "Regulating 'atypical' financial products in the EU - Risks and opportunities outside MiCA, MiFID and AIFMD".

The expansive policies adopted by the monetary authorities of the Eurozone and many other countries to combat first the Great Financial and Sovereign Debt Crisis and then the Coronavirus pandemic have led to a long period in which interest rates. This phenomenon prompted many investors, including retail investors, to seek more profitable "atypical" investments.

These "atypical" investments do not often qualify as financial instruments or PRIIPS and, therefore, do not fall within the scope of the European rules on public offerings and investment services currently in force (most notably, MiFID II). The rules on the offer and circulation of crypto-assets in the recently approved Markets in Crypto-Assets Regulation (MiCA) will also not apply to all tokens (e.g., NFTs). This regulatory gap has impelled national legislators and supervisory authorities to adopt new rules or adapt existing ones to new products to ensure investor protection and safeguard against the risk of money laundering.

The Conference aims to analyse and compare these attempts at regulation, placing them in the context of the European legislation in force and in the process of being approved, and to incite discussions on whether the notion of financial instrument contained in the MiFID II should be amended to include at least some of such new products.

Beyond the question of whether it is appropriate to consider a standard set of rules of conduct for the marketing of these atypical assets, the Conference will also be an opportunity to discuss and compare the liability regime - under current European law and case law- of intermediaries involved in the subscription of these products, whether they are investment advisors or credit institutions that provide payment.

The quality and experience of the high-level speakers will highlight the importance of these new regulations for the protection of financial clients.

A guided tour of the Acropolis Museum and a gala dinner will close the Conference.

The brochure with the detailed programme will be distributed in the coming days.

We hope to see many of you at this event.

Yours sincerely,

Avv. Roberto Ferretti

Dr. Dimitris Tsibanoulis

Prof. Kalliopi Christakakou-

Fotiadi KALLIOPI FOTIADI CHRISTAKAKOU 22.05.2023 18:49

President of AEDBF/ESBFL Europe President of the Hellenic Association for Financial Law

President of the Hellenic Association for Civil Law

Practical information

Registration Fees

You can attend the Conference in person and online. Please find below the registration fees payable by the different categories of participants.

Participants Categories	On-Site fees	On-line fees
Non-members of AEDBF Europe, National Affiliated Societies, Hellenic Association for Civil Law	150.00€	80.00€
Members of AEDBF Europe, National Affiliated Societies, Hellenic Association for Civil Law	100.00€	40.00 €
University professors and judges	50.00 €	25.00 €
Junior lawyers, trainees, researchers, and students (buffet lunch)	40.00 €	20.00 €
Junior lawyers, trainees, researchers, and students (no lunch)	20.00 €	10.00 €

Venue of the Conference

Athens Chamber of Small and Medium Industries (Βιοτεχνικό Επιμελητήριο Αθήνας) – 18 Akadimias Street, Athens 106 71 – 1^{st} floor.

Business Lunch (included in the registration fees)

Restaurant "The Kapodistrian" – "Kostis Palamas" Building (Εστιατόριο "Το Καποδιστριακό" - Κτήριο "Κωστής Παλαμάς") - 48 Akadimias Street, Athens 106 79.

Extras (not included in the registration fees)

1. Guided visit to the Acropolis Museum

Friday, 6 October, from 7:30 to 9:00 pm – Participation fee: 15.00 € / person.

2. Gala dinner at The Acropolis Museum Cafe and Restaurant

Friday, 6 October, at 9:00 pm – Participation fee: 105.00 € / person.

How to register for the Conference

You can register for the Conference via the internet website <u>HelloAsso</u>. Please click on the link above or use the QR code besides to access the

Website.

Registration fees can be paid by credit or debit card.



Accommodation Proposals (Limited room availability)1

1. St. George Lycabettus Hotel

Address: 2 Kleomenous Street, Athens 106 75

Discount Code: "AEDBF" (15% Applies on the best available website rates)

Cancellation Policy: Free cancellation until 7 days prior to arrival

Reservation instructions:

Go to the website www.sgl.gr

- Enter the dates of your interest and click "BOOK"

- Go to "ADD CODE" and select "DISCOUNT CODE", input "AEDBF" and click the button "ADD".

Note: Breakfast included.

2. Fos Hotel Athens

Address: 19 Lekka Street, Athens 105 62

Discount Code: No discount

Room categories:

Senior suites (x2) Penthouse (x1)
4th floor 6th floor

Double bed with balcony
Price: 160€ / night

Double bed with balcony
Price: 180€ / night

Grand suite (x1) Apartment (x1) 5th floor Mezzanine

Double bed - Double sofa bed Double bed - Double sofa bed

Price: 190€ / night Price: 145€ / night

Note: Breakfast not included.

3. Athens Mansion Luxury Suites

Address: 11 Evripidou street, Athens 105 61

Discount Code: No discount

Room categories:

Classic (x5) Superior (x5)
Room size: 23 sq.m. Rooms size 25 sq.m.
Price: 200€/ night Price: 200€/ night

Note: Breakfast included.

4. Additional accommodation proposals

The Gem Society, 3 Aristeidou Street, Athens 105 59 Oniro City Athens, 56 Omirou Street, Athens 106 72

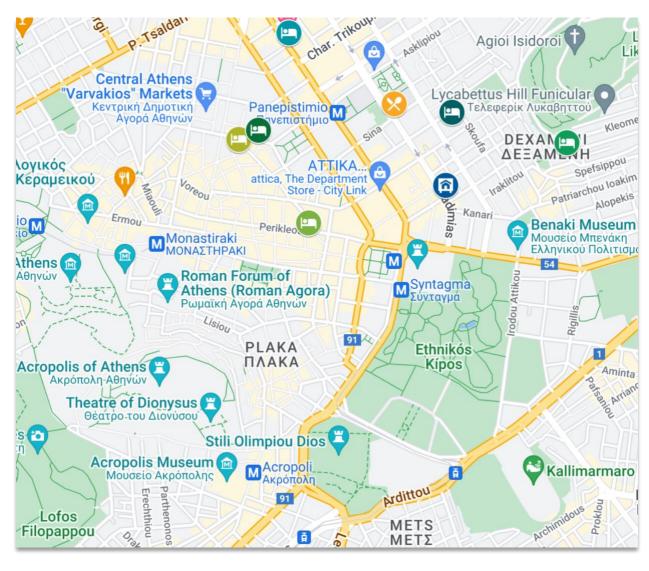
Titania Hotel Athens, 52 Panepistimiou Street, Athens 106 78

¹ For more information, click on the hotel names to visit their websites.

How to get to Athens from Athens International Airport "Eleftherios Venizelos"

- By metro Station "Aerodromio", 38 mins. away from the "Syntagma" station.
- By <u>taxi</u> Flat fares from the airport to the centre of Athens and vice versa: 40 € from 05:00 am to 12:00 pm, and 55 € from 12:00 pm to 05:00 am (booking recommended).

Map - Points of Interest



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